

Edelweiss Financial Services Limited

Corporate Identity Number: L99999MH1995PLC094641

Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098

Tel: +91-22-40094400 Fax: +91-22-40863610



Consolidated Financial Results for the quarter ended 30 June 2015

Part I		(₹ in Crores)			
		Year Ended			
Particulars		June 30, 2015 (Unaudited)	March 31, 2015 (Unaudited)	June 30, 2014 (Unaudited)	March 31, 2015 (Audited)
1	Income from operations				
	(a) Fee and commission income	162.84	179.77	105.78	572.71
	(b) Fund based activities	947.07	924.00	674.85	3,082.00
	(c) Premium from life insurance business	30.20	84.52	21.30	186.57
	(d) Other operating income	14.04	20.96	4.88	38.51
	Total income from operations	1,154.15	1,209.25	806.81	3,879.79
2	Expenses				
	(a) Employee benefits expense	211.34	223.92	143.87	708.63
	(b) Depreciation and amortisation expense	20.05	19.77	15.06	71.64
	(c) Change in life insurance policy liability - actuarial	22.06	69.06	13.86	139.49
	(d) Other expenses	171.31	180.50	134.84	632.61
	Total expenses	424.76	493.25	307.63	1,552.37
3	Profit / (Loss) from operations before other income and finance costs (1-2)	729.39	716.00	499.18	2,327.42
4	Other income	4.63	5.76	2.09	14.01
5	Profit / (Loss) from ordinary activities before finance costs (3+4)	734.02	721.76	501.27	2,341.43
6	Finance costs	605.59	577.73	385.74	1,831.54
7	Profit / (Loss) before tax (5-6)	128.43	144.03	115.53	509.89
8	Tax expense	47.16	55.65	43.69	201.70
9	Net Profit / (Loss) after tax (7-8)	81.27	88.38	71.84	308.19
10	Share of profit / (loss) of associates	9.01	0.05	6.38	18.14
11	Minority interest	(1.00)	0.06	(0.03)	(2.37)
12	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (9+10-11)	91.28	88.37	78.25	328.70
13	Paid-up equity share capital (Face Value of ₹ 1/- Per Share)	80.26	79.18	77.76	79.18
14	Reserves excluding Revaluation Reserves				3,077.15
15	Earnings Per Share (EPS) in Rupees (Face Value of ₹ 1/- Per Share)				
	- Basic (Refer note 5)	1.12	1.05	0.98	4.09
	- Diluted (Refer note 5)	1.06	1.00	0.97	3.88

Part II - Select Information for the quarter ended 30 June 2015

A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of shares	50,38,93,066	49,30,36,929	49,19,04,798	49,30,36,929
	- Percentage of shareholding	62.78%	62.27%	63.26%	62.27%
2	Promoters & promoter group shareholding				
a)	Pledged/ Encumbered				
	- Number of shares	16,01,83,000	14,91,83,000	2,76,83,000	14,91,83,000
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	53.62%	49.94%	9.69%	49.94%
	- Percentage of shares (as a % of total share capital of the company)	19.96%	18.84%	3.56%	18.84%
b)	Non-encumbered				
	- Number of shares	13,85,32,690	14,95,32,690	25,80,32,690	14,95,32,690
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	46.38%	50.06%	90.31%	50.06%
	- Percentage of shares (as a % of total share capital of the company)	17.26%	18.89%	33.18%	18.89%
B INVESTOR COMPLAINTS		Quarter ended June 30, 2015			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	7			
	Disposed off during the quarter	7			
	Remaining unresolved at the end of the quarter	Nil			

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Standalone Financial Results for the quarter ended 30 June 2015

Part I		(₹ in Crores)			
		Year Ended			
	Particulars	June 30, 2015 (Unaudited)	March 31, 2015 (Unaudited)	June 30, 2014 (Unaudited)	March 31, 2015 (Audited)
1	Income from operations				
	(a) Income from operations	75.05	62.69	38.83	232.57
	(b) Other operating income	0.03	5.25	7.23	15.26
	Total income from operations	75.08	67.94	46.06	247.83
2	Expenses				
	(a) Employee benefits expense	17.57	11.82	8.79	51.68
	(b) Depreciation and amortisation expense	0.68	0.73	0.77	2.92
	(c) Other expenses	12.97	12.93	5.24	32.94
	Total expenses	31.22	25.48	14.80	87.54
3	Profit / (Loss) from operations before other income and finance costs (1-2)	43.86	42.46	31.26	160.29
4	Other income	0.01	0.33	-	0.33
5	Profit / (Loss) from ordinary activities before finance costs (3+4)	43.87	42.79	31.26	160.62
6	Finance costs (net)	6.99	7.99	6.71	23.67
7	Profit / (Loss) before tax (5-6)	36.88	34.80	24.55	136.95
8	Tax expense	7.31	5.12	1.28	25.47
9	Net Profit / (Loss) after tax (7-8)	29.57	29.68	23.27	111.48
10	Paid-up equity share capital (Face Value of ₹ 1/- Per Share)	80.26	79.18	77.76	79.18
11	Reserves excluding Revaluation Reserves				1,390.88
12	Earnings Per Share (EPS) in Rupees (Face Value of ₹ 1/- Per Share)				
	- Basic (Refer note 5)	0.37	0.38	0.30	1.43
	- Diluted (Refer note 5)	0.35	0.36	0.30	1.36

Part II - Select Information for the quarter ended 30 June 2015

A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of shares	50,38,93,066	49,30,36,929	49,19,04,798	49,30,36,929
	- Percentage of shareholding	62.78%	62.27%	63.26%	62.27%
2	Promoters & promoter group shareholding				
	a) Pledged/ Encumbered				
	- Number of shares	16,01,83,000	14,91,83,000	2,76,83,000	14,91,83,000
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	53.62%	49.94%	9.69%	49.94%
	- Percentage of shares (as a % of total share capital of the company)	19.96%	18.84%	3.56%	18.84%
	b) Non-encumbered				
	- Number of shares	13,85,32,690	14,95,32,690	25,80,32,690	14,95,32,690
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	46.38%	50.06%	90.31%	50.06%
	- Percentage of shares (as a % of total share capital of the company)	17.26%	18.89%	33.18%	18.89%
B	INVESTOR COMPLAINTS				Quarter ended June 30, 2015
	Pending at the beginning of the quarter				Nil
	Received during the quarter				7
	Disposed off during the quarter				7
	Remaining unresolved at the end of the quarter				Nil

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Notes:

- 1 The consolidated and standalone financial results of Edelweiss Financial Services Limited ('EFSL' or 'the Company') for the quarter ended 30 June 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 21 July 2015.
- 2 The financial results for the quarter ended 30 June 2015 of EFSL, on standalone basis, have been subjected to a 'Limited Review' by the Statutory Auditors of the Company and the auditors have issued an unqualified review report.
- 3 The Company conducts its operations along with its subsidiaries and associates. The consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standards (AS 21 and AS 23) prescribed by Companies (Accounting Standards) Rules, 2015.
- 4 During the quarter ended 30 June 2015, the Company has issued 10,856,137 equity shares of face value of ₹ 1 each to the employees on exercise of employee stock options.
- 5 Earnings per share for the quarters ended 30 June 2015, 31 March 2015 and 30 June 2014 have been calculated for three months and not annualised.

6 Standalone Segment Results

Particulars	(₹ in Crores)			
	June 30, 2015 (Unaudited)	March 31, 2015 (Unaudited)	June 30, 2014 (Unaudited)	Year Ended March 31, 2015 (Audited)
1 Segment revenue [Total income]				
Agency	53.54	42.16	19.38	146.00
Holding Company activities	21.55	26.11	26.68	102.16
Unallocated	-	-	-	-
Total income	75.09	68.27	46.06	248.16
2 Segment results [Profit / (Loss) before tax and interest]				
Agency	34.88	30.82	13.30	106.82
Holding Company activities (after interest expenses)	4.52	8.87	12.81	41.11
Unallocated	-	-	-	-
Profit / (Loss) before tax	39.40	39.69	26.11	147.93
Less:				
(a) Interest	-	-	-	-
(b) Unallocated net expenditure	(2.52)	(4.89)	(1.56)	(10.98)
Total Profit before tax	36.88	34.80	24.55	136.95
3 Capital employed [Segment assets - Segment liabilities]				
Agency	10.83	4.37	13.53	4.37
Holding Company activities	1,498.43	1,430.06	1,352.19	1,430.06
Unallocated	38.81	39.87	52.20	39.87
Total capital employed	1,548.07	1,474.30	1,417.92	1,474.30

Agency includes investment banking; Holding Company activities comprise of development, managerial and financial support to the businesses of subsidiaries/associates and investment activities.

- 7 The previous year/period figures have been regrouped/reclassified wherever necessary to conform to current financial period's presentation.
- 8 The standalone and consolidated results will be available on the Company's website - www.edelweissfin.com

On behalf of the Board of Directors

Rashesh Shah
Chairman

Mumbai, 21 July 2015.