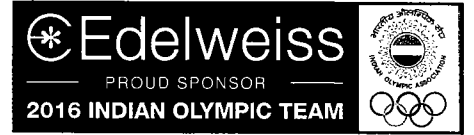


EW/Sec/2016/BM-2



November 9, 2016

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Ref.:- Symbol - EDELWEISS

Sub: Outcome of the Board Meeting

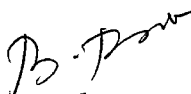
Further to our letter No. EW/Sec/2016/BM-1 dated November 9, 2016, enclosed please find the Certificate from IDBI Trusteeship Services Limited, the Debenture Trustees, in accordance with the provisions of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary

Encl: as above

Proud to announce Rs. 1 crore life cover to each and every athlete of the 2016 Indian Olympic team by Edelweiss Tokio Life Insurance Co. Ltd.

Edelweiss Financial Services Limited

Corporate Identity Number : L99999MH1995PLC094641

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎ +91 22 4009 4400 ☎ +91 224019 4890 www.edelweissfin.com

4830/ITSL/OPR/2016

November 09, 2016

To,

Edelweiss Financial Services Limited
Edelweiss House,
Off CST Road, Kalina
Mumbai 400098

KIND ATTN: Mr. B. Renganathan (Executive Vice President & Company Secretary)

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for various NCDs Issued by Edelweiss Financial Services Limited for the half year ended 30th September, 2016.

Dear Sir,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by **Edelweiss Financial Services Limited** ("The Issuer") on a private placement basis.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Issuer as attached herewith under Regulation 52(4) of the Regulations.

Thanking you

Yours faithfully,

IDBI Trusteeship Services Limited

K. A. Sachwan

Authorised Signatory



Encl: As above