

EW/Sec/2023/38

May 13, 2023

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: - 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Symbol: - EDELWEISS
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Dear Sir/ Madam,

SUB: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

REF: Scheme of Arrangement between Edelweiss Financial Services Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) and their respective Shareholders and Creditors

This is further to various disclosures made by the Company with regard to the Scheme of Arrangement between Edelweiss Financial Services Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) (Nuvama) and their respective shareholders and creditors (the Scheme). We would like to inform you that, on May 12, 2023, the Company has received the certified copy of the order of the Hon'ble National Company Law Tribunal, Mumbai Bench sanctioning the Scheme. Kindly note that, the Scheme will be made effective by filing the said certified copy of the order with the jurisdictional Registrar of Companies, Ministry of Corporate Affairs.

The Company will intimate the stock exchanges as and when the Scheme is made effective and the Record Date is fixed for the purpose of determining the shareholders of the Company, who will receive the equity shares of Nuvama, pursuant to the Scheme.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary