

EW/Sec/2023-24/248

Date: January 20, 2024

To,  
**BSE Limited**  
Listing Department  
PJ Towers,  
Mumbai - 400 001

Dear Sir/Madam,

**Sub: PUBLIC ISSUE BY EDELWEISS FINANCIAL SERVICES LIMITED (“COMPANY” OR “ISSUER”) OF 25,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF 1,000 EACH (“NCDS” OR “DEBENTURES”) FOR AN AMOUNT UP TO ₹ 1,250 MILLION (“BASE ISSUE SIZE”) WITH A GREEN SHOE OPTION OF UP TO ₹ 1,250 MILLION, CUMULATIVELY AGGREGATING UP TO ₹ 2,500 MILLION (“ISSUE LIMIT”) (HEREINAFTER REFERRED TO AS THE “ISSUE”). THE NCDs WILL BE ISSUED THE ON TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.**

This has reference to the public issue of secured redeemable non-convertible debentures of face value of ₹ 1,000 each (“NCDs” or “Debentures”) for an amount up to ₹ 1,250 million (“Base Issue Size”) with a Green Shoe Option of up to ₹ 1,250 million, cumulatively aggregating up to 25,00,000 NCDs for an amount aggregating up to ₹ 2,500 million (“Issue Limit”). The NCDs are proposed to be listed on the BSE Limited (“BSE”) Pursuant to the prospectus dated December 29, 2023 (“**Prospectus**”), the Issue opened for subscription on Tuesday, January 9, 2024 and was scheduled to close on Monday, January 22, 2024 with an option for early closure or extension in compliance of Regulation 33A of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”), by such period as may be decided by the Debenture Fund Raising Committee thereof.

We would like to inform you that the Reserve Bank of India vide its Press Release dated January 19, 2024 stated that Government of Maharashtra has declared January 22, 2024 as a public holiday under Section 25 of the Negotiable Instruments Act, 1881. Further, the Stock Exchanges shall also remain closed on Monday, January 22, 2024.

Accordingly, the Debenture Fund Raising Committee of the Board of Directors of the Company vide resolution dated January 20, 2024 has decided to close the Issue on Tuesday, January 23, 2024 in compliance of Regulation 33A of the SEBI NCS Regulations instead of January 22, 2024.

The Issue will now remain open for a period as detailed below:

Issue open date	Revised Issue close date*	Timing
Tuesday, January 09, 2024	Tuesday, January 23, 2024	10:00 am – 5:00 pm

\* Pursuant to the resolution passed by Debenture Fund Raising Committee of the Company dated January 20, 2024, the Issue will close on Tuesday, January 23, 2024. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10.00 a.m. and 3.00 p.m. (Indian Standard Time) and uploaded until 5.00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5.00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date.

Additional day (T+1 modification) to amend specific fields (as mentioned by SEBI from time to time) entered in the electronic bidding system:

Date	Day	Timing
January 24, 2024 <sup>#</sup>	Wednesday	10:00 am – 1:00 pm

<sup>#</sup> T+1 Modification Period shall be one working day (till 1.00 p.m.) after the Issue Closing Date.

Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

This is for your information and records.

**For Edelweiss Financial Services Limited**



**Tarun Khurana**  
 Company Secretary

**CC:**

<b>Securities and Exchange Board of India</b> Division of Funds – I Investment Management Department Plot No. C4-A, ‘G’ Block, SEBI Bhavan Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	<b>National Stock Exchange of India Limited</b> The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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