

EEL/Sec/2023-24/1

April 6, 2023

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai - 400 001.

Dear Sir/Madam,

<u>Sub: Certificate under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Pursuant to Regulation 57(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby confirm that the Company has paid the interest/principal on the Non-convertible Debentures ('NCDs') which were due during the quarter ended March 31, 2023 and there were no unpaid interest/principal obligations in respect of such NCDs as at March 31, 2023.

Details as required under the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 issued by SEBI dated July 29, 2022 are as under:

Name of the Issuer	ISIN	Due Date	Due Amount (Rs.)	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If	Reason for unpaid (If any)
					any)	
ECap Equities Limited ('EEL')	INE572O07HG0	15-Mar-23	161,77,65,600	28-Feb-23	Redemption	NA
EEL	INE572O08024	24-Mar-23	2,75,00,00,000.00	08-Mar-23	Principal	NA
EEL	INE572O08024	24-Mar-23	7,87,14,041.09	08-Mar-23	Interest	NA

Thanking you,

Yours faithfully, For ECap Equities Limited

Swadesh Agrawal Company Secretary