

EFCL/Sec/2023-24/36

October 12, 2023

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended September 30, 2023 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

Tarun Khurana Company Secretary

CC:

National Securities Depository Limited 2.
 Trade world, 4th Floor,
 Kamala Mills Compound,
 Senapati Bapat Marg, Lower Parel,
 Mumbai - 400 013.

2. Central Depository Services (India) Limited 16th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Encl: as above

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098. Tel No.: +91 22 4079 5199

Email: <u>cs@edelweissfin.com</u> Website: <u>www.edelfinance.edelweissfin.com</u>



I. Name of the Debenture Trustee: SBICAP Trustee Company Limited

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate Per Annum	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
Edel Finance						Call Option :The Issuer has the option to		
Company				9.25% * (Coupon		buy the Debentures at call option price on		
Limited ('EFCL')		09-Jan-		Period/365) * Face	Annual &	any day being a Call Option Date. ; Put		
	INE241O08208	18	04-Jan-28	Value :	On Maturity	Option :None	50,00,00,000	45,00,00,000
					Annual &	Call Option :The Issuer has the option to		
				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
FFCI		05-Feb-		Period/365) * Face		any day being a Call Option Date ; Put		
EFCL	INE241O08208	18	04-Jan-28	Value :		Option :None	12,50,00,000	12,50,00,000
					Annual &	Call Option :The Issuer has the option to		
				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
FECT		14-Feb-		Period/365) * Face		any day being a Call Option Date ; Put		
EFCL	INE241O08208	18	04-Jan-28	Value :		Option :None	24,00,00,000	24,00,00,000
					Annual &	Call Option :The Issuer has the option to		
				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
FECT		27-Feb-		Period/365) * Face		any day being a Call Option Date. ; Put		
EFCL	INE241O08208	18	04-Jan-28	Value :		Option :None	25,00,00,000	25,00,00,000
					Annual &	Call Option :The Issuer has the option to		
				0.250/ * /60	On Maturity	buy the Debentures at call option price on		
		01-Mar-		9.25% * (Coupon		any day being a Call Option Date.; Put		
EFCL	INE241O08208	18	04-Jan-28	Period/365) * Face		Option :None	5,00,00,000	E 00 00 000
EFCL	INE241000200	10	0 4 -Jan-20	Value :	Annual &	1	5,00,00,000	5,00,00,000
				0.250/ * /Counce		Call Option :The Issuer has the option to		
		13-Mar-		9.25% * (Coupon	On Maturity	buy the Debentures at call option price on any day being a Call Option Date.; Put		
EFCL	INE241O08208	13-Mar- 18	04-Jan-28	Period/365) * Face Value :		Option :None	7,00,00,000	7 00 00 000
	11NEZ41000Z08	10	0 4 -Jan-28	value :		Option Inone	7,00,00,000	7,00,00,000



					Annual &	Call Option :The Issuer has the option to		
EFCL				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
		19-Apr-		Period/365) * Face		any day being a Call Option Date.; Put		
	INE241O08208	18	04-Jan-28	Value :		Option :None	25,00,00,000	25,00,00,000
					Annual &	Call Option :The Issuer has the option to		
				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
FFC		25-Apr-		Period/365) * Face		any day being a Call Option Date. ; Put		
EFCL	INE241O08208	18	04-Jan-28	Value :		Option :None	13,50,00,000	13,50,00,000
					Annual &	Call Option :The Issuer has the option to		
				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
FECT		03-May-		Period/365) * Face		any day being a Call Option Date. ; Put		
EFCL	INE241O08208	18	04-Jan-28	Value :		Option :None	16,40,00,000	16,40,00,000
					Annual &	Call Option :The Issuer has the option to		
				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
EECI		31-May-		Period/365) * Face		any day being a Call Option Date. ; Put		
EFCL	INE241O08208	18	04-Jan-28	Value :		Option :None	10,00,00,000	10,00,00,000
					Annual &	Call Option :The Issuer has the option to		
				9.25% * (Coupon	On Maturity	buy the Debentures at call option price on		
EFCL		27-Dec-		Period/365) * Face		any day being a Call Option Date. ; Put		
EFCL	INE241O08208	18	04-Jan-28	Value :		Option :None	4,00,00,000	4,00,00,000
				8.80% * (Coupon	Annual &	Call Option :None, except in the case of		
		03-Mar-	01-Mar-	Period/365) * Face	On Maturity	Early Redemption Option; Put Option		
EFCL	INE241O07937	17	24	Value :		:None	30,00,00,000	30,00,00,000
ErcE	II (LZII C 07 ye)	1,		value :	Annual &	T (OILC	30,00,00,00	30,00,00,000
				8.80%*(Coupon	On Maturity	Call Option :None, except in the case of		
		21-Jun-	16-Jun-	Period/365)*Face Value	Christatanty	Early Redemption Option ; Put Option		
EFCL	INE241O07EE4	17	27	:		:None	17,00,00,000	17,00,00,000
						Call Option :None, except in the case of		
EFCL		13-Jan-				Early Redemption Option ; Put Option		
ErCL	INE241O08042	17	08-Jan-27	Market Linked	On Maturity	:None	4,00,00,000	4,00,00,000



EFCL	INE918K08019	29-Jul-15	29-Jul-25	11%	Annually	Not Applicable	15,00,00,000	15,00,00,000
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II. Name of the Debenture Trustee: Beacon Trusteeship Limited

N	lame of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
	EFCL	INE836K07015	27-Jun-2022	27-Apr-2027	10.18%	Annually	Not Applicable	200,00,00,000	200,00,00,000

III. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
		06-Mar-	05-Mar-		Semi Annual	Call Option :None,except in case of early		
EFCL	INE836K08013	23	26	Market Linked	& On Maturity	redemption option; Put Option: None	1,75,00,00,000	1,75,00,00,000
EFCL		13-Mar-	05-Mar-		Semi Annual	Call Option :None,except in case of early		
	INE836K08013	23	26	Market Linked	& On Maturity	redemption option; Put Option: None	1,99,71,00,000	1,99,71,00,000
EFCL		17-Mar-	28-Mar-			Call Option :None,except in case of early		
	INE836K07023	23	24	Not Applicable	On Maturity	redemption option ; Put Option :None	1,62,87,00,000	1,62,87,00,000
EFCL		28-Mar-	04-Apr-			Call Option :None,except in case of early		
	INE836K07031	23	25	Not Applicable	On Maturity	redemption option; Put Option: None	2,14,00,000	2,14,00,000
EFCL			08-Apr-			Call Option :None,except in case of early		
	INE836K07056	28-Jul-23	27	Not Applicable	On Maturity	redemption option; Put Option: None	20,80,00,000	20,80,00,000
EFCL		18-Aug-	08-Apr-			Call Option :None,except in case of early		
	INE836K07056	23	27	Not Applicable	On Maturity	redemption option ; Put Option :None	17,65,00,000	17,65,00,000
EFCL		28-Aug-	08-Apr-			Call Option :None,except in case of early		
	INE836K07056	23	27	Not Applicable	On Maturity	redemption option ; Put Option :None	15,60,00,000	15,60,00,000
EFCL		31-Aug-	08-Apr-			Call Option :None, except in case of early		
	INE836K07056	23	27	Not Applicable	On Maturity	redemption option ; Put Option :None	29,00,00,000	29,00,00,000



EFCL		18-Sep-	08-Apr-			Call Option :None,except in case of early		
	INE836K07056	23	27	Not Applicable	On Maturity	redemption option; Put Option: None	16,66,00,000	16,66,00,000
EFCL		25-Sep-	08-Apr-			Call Option :None, except in case of early		
	INE836K07056	23	27	Not Applicable	On Maturity	redemption option; Put Option: None	39,30,00,000	39,30,00,000
EFCL				10.47% * (Coupon				
			09-Apr-	Period/365) * Face	Annual & On	Call Option :None, except in case of early		
	INE836K07064	28-Jul-23	27	Value	Maturity	redemption option; Put Option: None	2,60,00,000	2,60,00,000
EFCL				10.47% * (Coupon	Annual & On			
		18-Aug-	09-Apr-	Period/365) * Face	Maturity	Call Option :None, except in case of early		
	INE836K07064	23	27	Value		redemption option; Put Option: None	13,40,00,000	13,40,00,000
EFCL				10.47% * (Coupon	Annual & On			
		28-Aug-	09-Apr-	Period/365) * Face	Maturity	Call Option :None,except in case of early		
	INE836K07064	23	27	Value		redemption option; Put Option: None	10,30,00,000	10,30,00,000
EFCL						Call Option :None, except in case of early		
	INE836K07072	28-Jul-23	27-Jul-26	Not Applicable	On Maturity	redemption option; Put Option: None	23,00,00,000	23,00,00,000
EFCL		28-Aug-				Call Option :None, except in case of early		
	INE836K07072	23	27-Jul-26	Not Applicable	On Maturity	redemption option; Put Option: None	5,20,00,000	5,20,00,000
EFCL		31-Aug-				Call Option :None, except in case of early		
	INE836K07072	23	27-Jul-26	Not Applicable	On Maturity	redemption option; Put Option: None	13,50,00,000	13,50,00,000
EFCL		18-Sep-				Call Option :None, except in case of early		
	INE836K07072	23	27-Jul-26	Not Applicable	On Maturity	redemption option; Put Option: None	14,80,00,000	14,80,00,000
EFCL		25-Sep-				Call Option :None, except in case of early		
	INE836K07072	23	27-Jul-26	Not Applicable	On Maturity	redemption option; Put Option: None	29,40,00,000	29,40,00,000
EFCL				10% * (Coupon	Annual & On			
				Period/365) * Face	Maturity	Call Option :None, except in case of early		
	INE836K07049	28-Jul-23	28-Jul-26	Value		redemption option; Put Option: None	2,60,00,000	2,60,00,000
EFCL				10% * (Coupon	Annual & On			
		28-Aug-		Period/365) * Face	Maturity	Call Option :None, except in case of early		
Natar	INE836K07049	23	28-Jul-26	Value		redemption option; Put Option: None	10,40,00,000	10,40,00,000

Notes:

1. The debentures are principal protected market linked, therefore, coupon rate is not applicable.