

EFCL/Sec/2023-24/36

October 12, 2023

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended September 30, 2023 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edel Finance Company Limited

Tarun Khurana
Company Secretary

CC:

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| 1. National Securities Depository Limited
Trade world, 4 th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013. | 2. Central Depository Services (India) Limited
16 th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001. |
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Encl: as above

I. Name of the Debenture Trustee: SBICAP Trustee Company Limited

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate Per Annum	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
Edel Finance Company Limited ('EFCL')	INE241O08208	09-Jan-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	50,00,00,000	45,00,00,000
EFCL	INE241O08208	05-Feb-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date ; Put Option :None	12,50,00,000	12,50,00,000
EFCL	INE241O08208	14-Feb-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date ; Put Option :None	24,00,00,000	24,00,00,000
EFCL	INE241O08208	27-Feb-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	25,00,00,000	25,00,00,000
EFCL	INE241O08208	01-Mar-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	5,00,00,000	5,00,00,000
EFCL	INE241O08208	13-Mar-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	7,00,00,000	7,00,00,000

EFCL	INE241O08208	19-Apr-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	25,00,00,000	25,00,00,000
EFCL	INE241O08208	25-Apr-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	13,50,00,000	13,50,00,000
EFCL	INE241O08208	03-May-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	16,40,00,000	16,40,00,000
EFCL	INE241O08208	31-May-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	10,00,00,000	10,00,00,000
EFCL	INE241O08208	27-Dec-18	04-Jan-28	9.25% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :The Issuer has the option to buy the Debentures at call option price on any day being a Call Option Date. ; Put Option :None	4,00,00,000	4,00,00,000
EFCL	INE241O07937	03-Mar-17	01-Mar-24	8.80% * (Coupon Period/365) * Face Value :	Annual & On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	30,00,00,000	30,00,00,000
EFCL	INE241O07EE4	21-Jun-17	16-Jun-27	8.80%*(Coupon Period/365)*Face Value :	Annual & On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	17,00,00,000	17,00,00,000
EFCL	INE241O08042	13-Jan-17	08-Jan-27	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	4,00,00,000	4,00,00,000

EFCL	INE918K08019	29-Jul-15	29-Jul-25	11%	Annually	Not Applicable	15,00,00,000	15,00,00,000
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II. Name of the Debenture Trustee: Beacon Trusteeship Limited

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EFCL	INE836K07015	27-Jun-2022	27-Apr-2027	10.18%	Annually	Not Applicable	200,00,00,000	200,00,00,000

III. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EFCL	INE836K08013	06-Mar-23	05-Mar-26	Market Linked	Semi Annual & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1,75,00,00,000	1,75,00,00,000
EFCL	INE836K08013	13-Mar-23	05-Mar-26	Market Linked	Semi Annual & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1,99,71,00,000	1,99,71,00,000
EFCL	INE836K07023	17-Mar-23	28-Mar-24	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1,62,87,00,000	1,62,87,00,000
EFCL	INE836K07031	28-Mar-23	04-Apr-25	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,14,00,000	2,14,00,000
EFCL	INE836K07056	28-Jul-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	20,80,00,000	20,80,00,000
EFCL	INE836K07056	18-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	17,65,00,000	17,65,00,000
EFCL	INE836K07056	28-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	15,60,00,000	15,60,00,000
EFCL	INE836K07056	31-Aug-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	29,00,00,000	29,00,00,000

EFCL	INE836K07056	18-Sep-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	16,66,00,000	16,66,00,000
EFCL	INE836K07056	25-Sep-23	08-Apr-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	39,30,00,000	39,30,00,000
EFCL	INE836K07064	28-Jul-23	09-Apr-27	10.47% * (Coupon Period/365) * Face Value	Annual & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,60,00,000	2,60,00,000
EFCL	INE836K07064	18-Aug-23	09-Apr-27	10.47% * (Coupon Period/365) * Face Value	Annual & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	13,40,00,000	13,40,00,000
EFCL	INE836K07064	28-Aug-23	09-Apr-27	10.47% * (Coupon Period/365) * Face Value	Annual & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10,30,00,000	10,30,00,000
EFCL	INE836K07072	28-Jul-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	23,00,00,000	23,00,00,000
EFCL	INE836K07072	28-Aug-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	5,20,00,000	5,20,00,000
EFCL	INE836K07072	31-Aug-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	13,50,00,000	13,50,00,000
EFCL	INE836K07072	18-Sep-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	14,80,00,000	14,80,00,000
EFCL	INE836K07072	25-Sep-23	27-Jul-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	29,40,00,000	29,40,00,000
EFCL	INE836K07049	28-Jul-23	28-Jul-26	10% * (Coupon Period/365) * Face Value	Annual & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,60,00,000	2,60,00,000
EFCL	INE836K07049	28-Aug-23	28-Jul-26	10% * (Coupon Period/365) * Face Value	Annual & On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10,40,00,000	10,40,00,000

Notes:

1. The debentures are principal protected market linked, therefore, coupon rate is not applicable.