

ERCSL/Sec/2023-24/8

May 12, 2023

BSE Limited

P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/Madam,

Sub: Certificate under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby confirm that the Company has paid the interest on the Non-convertible Debentures ('NCDs') which were due during the quarter ended March 31, 2023 and there were no unpaid interest/principal obligations in respect of such NCDs as at March 31, 2023.

Details as required under the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 issued by SEBI dated July 29, 2022 are as under:

| Name of the Issuer | ISIN | Due Date | Due Amount (Rs.) | Record Date | Purpose (Interest/ Redemption/ Call Put Option/ If any) | Reason for unpaid (If any) |
|--|--------------|-------------|------------------|-------------|---|----------------------------|
| Edelweiss Rural & Corporate Services Limited ('ERCSL') | INE657N08041 | 02-Jan-2023 | 6,69,84,720 | 16-Dec-2022 | Interest | Not Applicable |
| ERCSL | INE657N08058 | 09-Jan-2023 | 7,08,92,745 | 23-Dec-2022 | Interest | Not Applicable |

Thanking you,

Yours faithfully,

For Edelweiss Rural & Corporate Services Limited

Chirag Shah
Company Secretary